



Please do not write or staple above this area. This area is reserved for bar code and processing.

Clarify case #

**Home Equity/Mortgage Loan
Pre-Qualification Sheet**

Mail to: H&R Block Bank
P.O. Box 10364
Kansas City, MO 64171
or FAX to: 816-854-8050

Type of Loan Requested			
<input type="checkbox"/> Individual <input type="checkbox"/> Joint	Purpose: <input type="checkbox"/> Purchase <input type="checkbox"/> Re-finance <input type="checkbox"/> Re-finance cash out <input type="checkbox"/> Home equity loan	Term: <input type="checkbox"/> 1 Year ARM <input type="checkbox"/> 15 Year Fixed <input type="checkbox"/> 2/1 ARM <input type="checkbox"/> 30 Year Fixed <input type="checkbox"/> 3/1 ARM <input type="checkbox"/> Other _____ <input type="checkbox"/> 5/1 ARM	Loan Amount \$ _____ Property value \$ _____
			Residence Status: <input type="checkbox"/> Primary <input type="checkbox"/> Secondary <input type="checkbox"/> Investment

Applicant Information			
First Name	Middle Initial	Last Name	SSN/TIN
Country of Citizenship:		Birthdate (MM/DD/YYYY):	
Home Phone:	Cell:	E-Mail Address:	
Address (Street, City, State & Zip)			County
Employer (Company Name, Address & Phone)		Position/Title	Monthly Salary Gross: Net:
How Long?			
Previous Employer (Company Name, Address & Phone)			How Long?
Sources of Other Income			Monthly Amount

Co-Applicant Information (if applicable)			
First Name	Middle Initial	Last Name	SSN/TIN
Country of Citizenship:		Birthdate (MM/DD/YYYY):	
Home Phone:	Cell:	E-Mail Address:	
Address (Street, City, State & Zip)			County
Employer (Company Name, Address & Phone)		Position/Title	Monthly Salary Gross: Net:
How Long?			
Previous Employer (Company Name, Address & Phone)			How Long?
Sources of Other Income			Monthly Amount

Signatures	
By signing below, I certify that everything stated on this form is correct. I authorize H&R Block Bank to obtain a copy of my credit report.	
_____	_____
Signature/Date	Signature/Date



Home Equity/Mortgage Pre-Qualification - Instructions

Purpose of this Form

This Pre-Qualification Sheet is obtained for the sole purpose of providing consumers specific home financing alternatives. Completion of this sheet does not constitute a mortgage or home equity loan application.

Process

- Please complete the pre-qualification sheet.
- Mail or FAX your pre-qualification sheet to the following:
 - FAX to 816-854-8050
 - Or Mail to:

H&R Block Bank
P.O. Box 10364
Kansas City, MO 64171-0364
- Your pre-qualification sheet will provide us a better understanding of your intentions (e.g., desired loan type, purpose and amount) and allow us to provide you with more useful home financing alternatives. Based on the information you provide, we will be able to provide you a preliminary assessment of the type of loan and amount, for which you may qualify.
- If you choose to apply, we may request additional information and assist you with completing a formal application.